

Company Fact Sheet

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LXI REIT PLC
19 March 2018

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LXi REIT plc
(the "Company" or "LXi REIT")
COMPANY FACT SHEET

The Company (ticker: LXI) announces that its Q1 Fact Sheet for the period to March 2018 is published and is now available to view on the Company's website at:

<http://www.lxireit.com/fact-sheet.html>

The content of the Company's web-pages and the content of any website or pages which may be accessed through hyperlinks on the Company's web-pages, other than the content of the Fact Sheet referred to above, is neither incorporated into nor forms part of the above announcement.

The Company's LEI is: 2138008YZGXOKAXQV145

FOR FURTHER INFORMATION, PLEASE CONTACT:

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NOTES:

The Company invests in UK commercial property assets let, or pre-let, on very long (typically 20 to 30 years to expiry or first break), inflation-linked leases to a wide range of strong tenant covenants across a diverse range of property sectors.

The Company may invest in fixed-price forward funded developments, provided they are pre-let to an acceptable tenant and full planning permission is in place. The Company will not undertake any direct development activity nor assume direct development risk.

The Company is targeting an annual dividend of 5.5 pence per ordinary share for the financial period commencing 1 April 2018, with the potential to grow the dividend in absolute terms through upward-only inflation-protected long-term lease agreements, and is targeting a net total shareholder return of 8 per cent. plus per annum over the medium term¹.

The Company, a real estate investment trust ("REIT") incorporated in England and Wales, is listed on the premium listing segment of the Official List of the UK Listing Authority and was admitted to trading on the main market for listed securities of the London Stock Exchange in February 2017.

Further information on the Company is available at www.lxireit.com

Note 1: these are targets only and not a profit forecast and there can be no assurance that they will be met.

The company news service from the London Stock Exchange

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